

Zetadocs for GP - Delivery Essentials

Integrate Zetadocs Delivery Essentials with Microsoft Dynamics GP to enable electronic delivery, archive and retrieval of financial documents.



“The addition of an add-on application like Zetadocs for GP provides more reasons to use GP as your ERP solution. I would suggest that Zetadocs is something that all GP customers could consider adding to their software.”

Steve Farr, Product Marketing Manager, Microsoft UK

Zetadocs for Microsoft Dynamics® GP - Delivery Essentials helps accounts departments improve efficiency, enhance customer service and reduce the costs associated with producing and handling paper documents. It automates the delivery of invoices, statements and other financial documents, and integrates with SharePoint® to provide secure document storage and fast retrieval.

Delivery by email

Packaging and posting statements, invoices and remittance notifications is a time consuming and costly process. Zetadocs Delivery Essentials sends these accounting documents automatically by email. It delivers in batches using a combination of rules to ensure that the customer gets the right document in the form that want to receive it. Users can define delivery based on company name, contact name, document type and preferred method of receipt.

Document automation

Zetadocs Delivery Essentials produces documents with consistent content and a professional appearance. It uses templates that define how a document will appear when sent from GP. Using the rules defined above, stationery is automatically overlaid and specific attachments can be added to ensure the customer always receives the correct information. For example, different payment conditions can be added to documents sent to customers on different payment terms.

Fast document retrieval

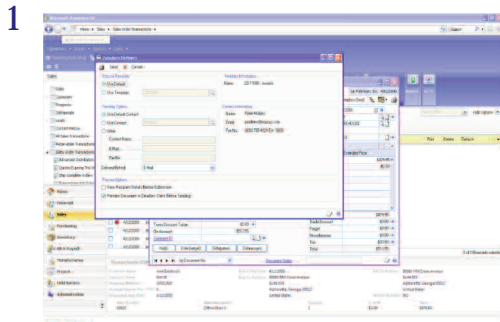
Zetadocs Delivery Essentials automatically indexes and archives copies of all documents sent from GP into SharePoint. These documents are then made available online for search and retrieval, allowing your business to share valuable GP information across the organization to help employees respond to customer queries.

Zetadocs creates a unique ID for each document stored in SharePoint so that all parts of a transaction can be linked. GP and non-GP users can easily find related documents by searching for a single item.

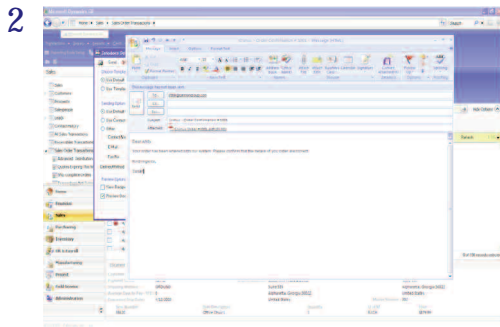
The advantages of Zetadocs for Microsoft Dynamics GP

- Eliminate the costs associated with printing and posting financial documents and see immediate savings.
- Encourage your customers to pay earlier by sending statements of account instantly, on a more timely basis.
- Empower colleagues who don't have GP by giving them direct access to the information they need to resolve payment queries and avoid disputes.
- Archive every document sent accurately and securely, cutting the administration time wasted on searching for paper copies.

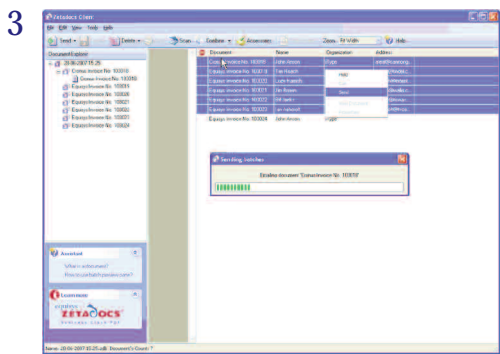
Sales order processing with Zetadocs for GP - Delivery Essentials



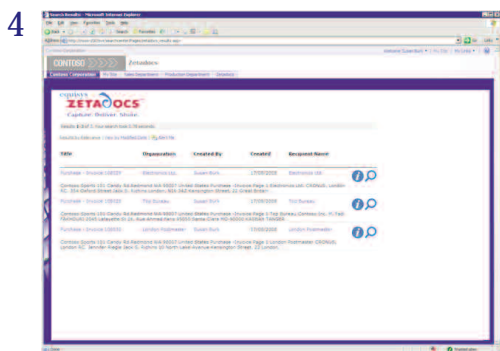
Capture and view sales orders in GP and create new orders



Send a personalized order confirmation as a PDF by email



Post the invoices and then deliver a batch of customer invoices from Zetadocs for GP



Sent documents are available for any authorized network user to view within SharePoint

Zetadocs for GP Technical Specifications

Windows Vista™ Business, Enterprise or Ultimate Edition (32 bit),
Windows® XP SP2 (32 bit),
Windows Server® 2003 SP1 or later (32 bit),
Windows Server 2008.

Requires Microsoft.NET Framework version 2.0.
Integrates with Microsoft Office Outlook® 2003 SP2 and 2007.
Integrates with Lotus® Notes® V6.5 and above.
Integrates with SMTP email systems.
Active Directory® integration for rapid and easy deployment to all network users.

Creates PDF files which are readable using Adobe® Reader® software version 5 and later.
Supports PDF attachments created in PDF 1.2, 1.3, 1.4 and 1.5 standards.
Specifies security options such as allow printing, content extraction and password protection using 40-bit and 128-bit encryption.

Integrates with GP 10.0 (including SP1, SP2 & SP3), (32 bit).
Supports Microsoft Office SharePoint Server (MOSS) 2007 and Windows SharePoint Services (WSS) v3.0 (32 bit)

Hardware requirements

Pentium® IV 2.4 GHz or higher,
1GB or greater RAM,
100MB full duplex or 1GB ethernet card.

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